



RAHUL MISTRI AND CO

Chartered Accountants

CONSENT FROM STATUTORY AUDITOR

Date: 9/1/2023

To,
The Board of Directors
Sahana System Limited
(Formerly known as Sahana
System Private Limited)
901-A-Block, Mondeal Square,
Nr. Iscon Elegance, S.G.
Highway,
Prahladnagar Ahmedabad - 380
015

To,
Unistone Capital Private
Limited
305, A Wing, Dynasty Business
Park, Andheri Kurla road,
Andheri East, Mumbai,
Maharashtra - 400059, India.
(Unistone Capital Private
Limited referred to as the
"Book Running Lead Manager-
I")

Interactive Financial Services
Limited
612, 6th Floor, Shree Balaji
Heights,
Kokilaben Vyas Marg,
Ellisbridge,
Ahmedabad - 380 009, Gujarat,
India
(Interactive Financial Services
Limited referred to as the
"Book Running Lead
Manager-II")

Dear Sir(s):

Sub: Proposed initial public offering of equity shares of Rs. 10/- each ("the Issue") of Sahana System Limited (Formerly known as Sahana System Private Limited) ("the Company")

I hereby give consent to use in the Draft Red Herring Prospectus ("DRHP"), Red Herring Prospectus ("RHP") and Prospectus of Sahana System Limited (Formerly known as Sahana System Private Limited) (the "Company") prepared as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "ICDR Regulations") to be submitted/filed with National Stock Exchange of India Limited, (the "Stock Exchanges"), the Registrar of Companies, Ahmedabad ("RoC") and Securities and Exchange Board of India ("SEBI"), my reports dated 9/1/2023 relating to Statement of Tax Benefits of the Company, which appear in such DRHP, RHP and Prospectus.

I also consent to the references to me as "Statutory Auditors" under the headings "Definitions and Abbreviations", "General Information" and "other sections" in such DRHP, RHP and Prospectus and references to me as required under Sections 26 and 32 or any other applicable provision of the Companies Act, 2013 (the "Act") read with the Regulations and as "Experts" as defined under Section 2(38) of the Act to the extent and in my capacity as an auditor and in respect of my reports issued by me included in the DRHP, RHP and Prospectus of the Issuer. The following information in relation to me may be disclosed in such DRHP, RHP and Prospectus.

Statutory name	M/s. Rahul Mistri And Co.
Address	401, White House, Near Petrol Pump, Sector 11, Gandhinagar - 382 011
Constitution of Firm	Proprietorship
Firm Registration number	147586W
Name of Member	CA Rahul Mistri
Membership Number	184595
E-mail ID	carahulmistri@gmail.com
Telephone number	+91 9173120983

401, White House, Near Petrol Pump, Sector 11, Gandhinagar
Contact no: 9173120983, Email ID: carahulmistri@gmail.com



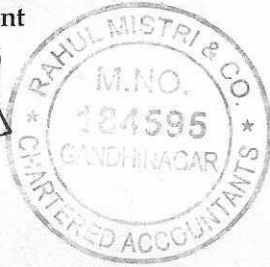
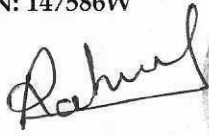
Nothing in this letter shall be construed to (i) limit my responsibility for or liability in respect of, the reports I have issued, covered by my consent above and are included in the DRHP, RHP and Prospectus or (ii) limit my liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations, or guidelines issued by applicable regulatory authorities.

I also authorise you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013 to SEBI, ROC, the Stock Exchanges or any other regulatory authorities as required by law.

I undertake to update you of any changes in the above mentioned information until the date the Equity Shares issued pursuant to issue commence trading on the Stock Exchanges. In the absence of any such communication from me, you may assume that there is no change in respect of the matters covered in this certificate.

Yours sincerely,

For, M/s. Rahul Mistri And Co.
Chartered Accountant
FRN: 147586W



CA Rahul Mistri
Proprietor
M No. 184595

Date: 9/1/2023
Place: Gandhinagar