



Date: May 19, 2023

To,
The Board of Directors,
Sahana System Limited
901-A-Block, Mondeal Square,
Nr. Iscon Elegance, S.G. Highway,
Prahladnagar Ahmedabad-380015.

Sub: Proposed Public Issue of SAHANA SYSTEM LIMITED.

Dear Sir / Madam

We hereby give our consent to our name being included as Underwriter of the Company in the Draft Red Herring Prospectus / Red Herring Prospectus/ Prospectus as Underwriter to the issue (“**Offer Document**”) to be filed by the Company with the National Stock Exchange of India Limited where the Equity Shares of the Company are proposed to be listed (“**Stock Exchange**”) and the Registrar of Companies, Ahmedabad (the “**RoC**”) or any other document to be issued or filed in relation to the Issue. The following information in relation to us may be disclosed:

Logo	 UNISTONE
Name	UNISTONE CAPITAL PRIVATE LIMITED
Address	A/305, Dynasty Business Park, Andheri-Kurla Road, Andheri (East), Mumbai – 400 059
Contact person	Mr. Brijesh Parekh
Telephone number	+91 9820057533
Fax number	-
E-mail ID	mb@unistonecapital.com
Website	www.unistonecapital.com
Investor grievance email id	compliance@unistonecapital.com
SEBI registration number	INM000012449
CIN	U65999MH2019PTC330850

We further confirm that the above information in relation to us is true and correct.

This letter may be relied on by the Company, Book Running Lead Manager, and the legal counsel in relation to the Issue. We authorize you to deliver this letter of consent to the Stock Exchange, the RoC, SEBI or any other governmental or regulatory authority as may be required by law.

We confirm that we will immediately inform you of any change to the above information until the Equity Shares of the Company commence trading on the Stock Exchange. In the absence of any such communication, the above information should be taken as updated information until the listing and trading of the Equity Shares of the Company pursuant to the Issue.


We agree to keep the information regarding the Issue strictly confidential

Yours faithfully,
For **Unistone Capital Private Limited**
SEBI Registration Code- INM000012449

Brijesh Parekh
Director

 **UNISTONE CAPITAL PRIVATE LIMITED**
CIN - U65999MH2019PTC330850

 **Registered Office:** 305, A Wing, Dynasty Business Park,
Andheri Kurla Road, Andheri East, Mumbai - 400 059.

 **Admin Office:** 14th Floor, Dhukka Chambers, Poddar Road,
Malad East, Mumbai - 400 097.

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