

30th August, 2025

To,
The Manager
The National Stock Exchange of India Ltd.,
Listing Department, Exchange Plaza,
Bandra Kurla Complex, Bandra (East)
Mumbai 400051.
SYMBOL - SAHANA

Ref :- Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Subject: Outcome of the Board Meeting

Dear Sir/Ma'am,

In continuation of our intimation letter dated August 27, 2025, concerning the Board Meeting, and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with other applicable provisions thereof, we hereby inform you that the Board of Directors of the Company, at their meeting held today, i.e., Saturday, August 30, 2025, at the Registered Office of the Company, duly considered and approved the following key matters:

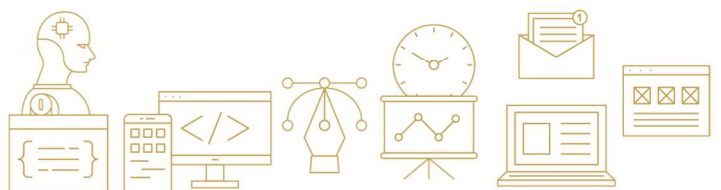
1) DIRECTOR'S REPORT AND ANNEXURES

The Board considered and approved the Director's Report and its annexures for the Financial Year ended March 31, 2025.

2) ANNUAL GENERAL MEETING

The Board approved the draft Notice convening the 5th Annual General Meeting (AGM) of the Company, to be held on Tuesday, September 30, 2025, at 04:00 P.M. (IST) through Video Conferencing ('VC')/Other Audio Visual Means ('OAVM').

The notice of the 5th Annual General Meeting will be sent separately to the Stock Exchange and to the members of the Company. The notice will also be available on the Company's website at <https://www.sahanasystem.com/shareholders-information/> and on the websites of the stock exchanges.



3) E-VOTING SCHEDULES

The Board determined and finalized the E-voting schedules in connection with the ensuing 5th Annual General Meeting as under:

- **Relevant date/cut-off date for dispatch of notice:** August 29, 2025
- **Cut-off date for e-voting eligibility:** September 23, 2025
- **E-voting start date:** September 26, 2025
- **E-voting end date:** September 29, 2025

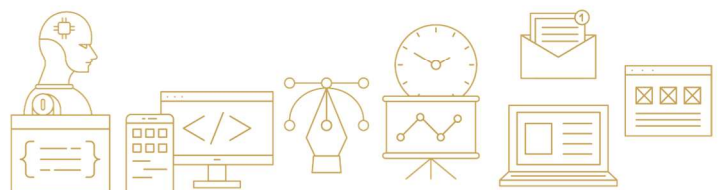
4) APPOINTMENT OF SCRUTINIZER

The Board considered and approved the appointment of Ms. Vishakha Agrawal, Proprietor M/s. Vishakha Agrawal & Associates, Practicing Company Secretary, Indore, as the Scrutinizer to oversee the remote e-voting and e-voting process during the AGM.

5) PROPOSAL FOR RAISING OF FUNDS BY WAY OF ISSUANCE OF FULLY CONVERTIBLE WARRANTS ON PREFERENTIAL BASIS

To augment the financial resources of the Company through raising of funds, by way of creating, issuing and allotting up to 1,59,673 (One Lakh and Fifty Nine Thousand and Six Hundred Seventy Three Only) Fully Convertible Warrants Convertible into equivalent number of fully paid up equity share of the Company having face value of Rs. 10/- (Rupees Ten Only), in one or more tranches, to the persons belonging to "Non-Promoter, Public Category", as detailed in Annexure-I, on preferential basis, at an issue price of Rs. 1440/- (Rupees One Thousand Four Hundred Forty Only) per warrant, which is higher than the floor price determined in accordance with the provision of Chapter V of SEBI ICDR Regulations, payable in cash for aggregating amount of up to Rs. 22,99,29,120/- (Rupees Twenty Two Crores Ninety-Nine Lakhs Twenty-Nine Thousand One Hundred and Twenty Only) in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended ('Act') read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules"), Chapter V of SEBI ICDR Regulations, in such manner and on such terms and conditions as determined by the Board in its absolute discretion in accordance with the SEBI ICDR Regulations and other applicable laws subject to approval of shareholders and other regulatory authorities, as may be applicable.

Upon issue of Warrants in accordance herewith, an amount equivalent to 25% (twenty five per cent) of the total issue size shall be called upfront from the proposed allottees. Disclosure with respect to the Preferential Issue under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as Annexure -II to this letter.



6) ANY OTHER MATTER WITH THE PERMISSION OF THE CHAIRMAN

The Board deliberated on certain matters which do not require disclosure to the Stock Exchanges.

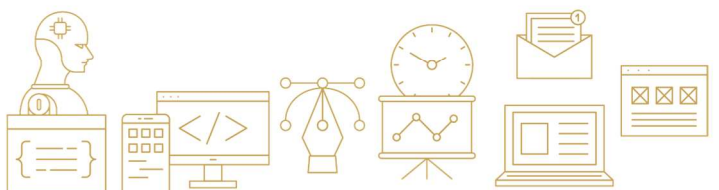
The Board Meeting commenced at 4:00 p.m. and concluded at 05:30 p.m.

This is for your information and dissemination to your constituents, and you are kindly requested to take the above information on your records.

Thanking you,

For Sahana System Limited

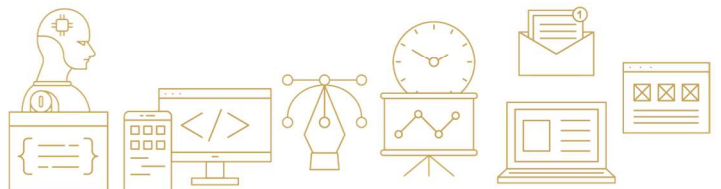
Pratik Ramjibhai Kakadia
Managing Director
DIN: 07282179



Annexure- I

NAMES OF THE PROPOSED ALLOTTEES OF WARRANTS TO THE “NON-PROMOTER, PUBLIC CATEGORY, TO BE ALLOTTED ON PREFERENTIAL BASIS:

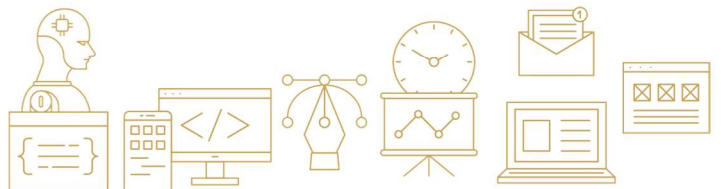
Sl. No.	Name of the Proposed Allottees	Warrants to be allotted on Preferential basis Maximum Quantity for the respective allottee
1	Vishal Rajeshbhai Modi	5,280
2	Pareshaben Rajeshbhai Modi	5,282
3	Darshita Patni	5,282
4	Rajeshbhai Modi	5,266
5	Umang Shaileshbhai Shah	4,800
6	Reshmaben Shaileshbhai Shah	3,542
7	Shaileshbhai Ambalal Shah	3,542
8	Nimesh Narendrakumar Manek	21,113
9	Narendrakumar Shivilal Thakker	21,113
10	Ankita Nimesh Manek	21,113
11	Harshal Jagat Trivedi	31,678
12	Amee Harshal Trivedi	31,662
Grand Total		1,59,673



Annexure-II

Details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are as under:

S. No.	Particulars	Disclosures				
1	Type of securities proposed to be Issued	Fully Convertible Warrants ('Warrants')				
2	Type of issuance	Preferential Allotment				
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Up to 1,59,673 Fully convertible warrants at an issue price of Rs. 1,440/- (Rupees One Thousand Four Hundred Forty Only) each to persons belonging to “Non-Promoter, Public Category” for an aggregate amount of Rs. 22,99,29,120/- (Rupees Twenty Two Crores Ninety Nine Lakhs Twenty Nine Thousand One Hundred Twenty Only)				
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):						
4	Name and number of the Investor(s)	As per the list attached as Annexure-I				
5	Issue price	Rs. 1,440/- Per Warrant				
6	Post allotment of securities - outcome of the subscription,	Category	Pre preferential issue		Post preferential issue presuming full conversion	
			No of fully paid up Shares	%	No of fully paid up Shares	%
		Promoters and Promoter Group (A)	50,54,060	57.19	50,54,060	56.18
		Public (B)	37,83,044	42.81	39,42,717	43.82
		Total (A) + (B)	88,37,104	100.00	89,96,777	100.00
		Note: Post SHP has been prepared assuming full conversion of warrants into equity				



7	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from allotment of warrants until the expiry of 18(eighteen) months from the date of allotment of the warrants. In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of Such warrants, the unexercised warrants shall lapse and the amount paid by the warrants holders on such warrants shall stand forfeited by the Company.
8	Nature of Consideration	Cash
9	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

